

PT. Telekomunikasi Indonesia, Tbk

1Q 2012 Results

Jakarta, April 30th, 2012



Disclaimer



Today's call and the responses to questions, may contain forward-looking statement within the meaning of safe-harbor. Actual results could differ materially from projections, estimations or expectations voiced during today's call. These may involve risk and uncertainty, and may cause actual results and development to differ substantially from those expressed or implied in the statements. The company does not guarantee that any action, which may have been taken in reliance of this statements.



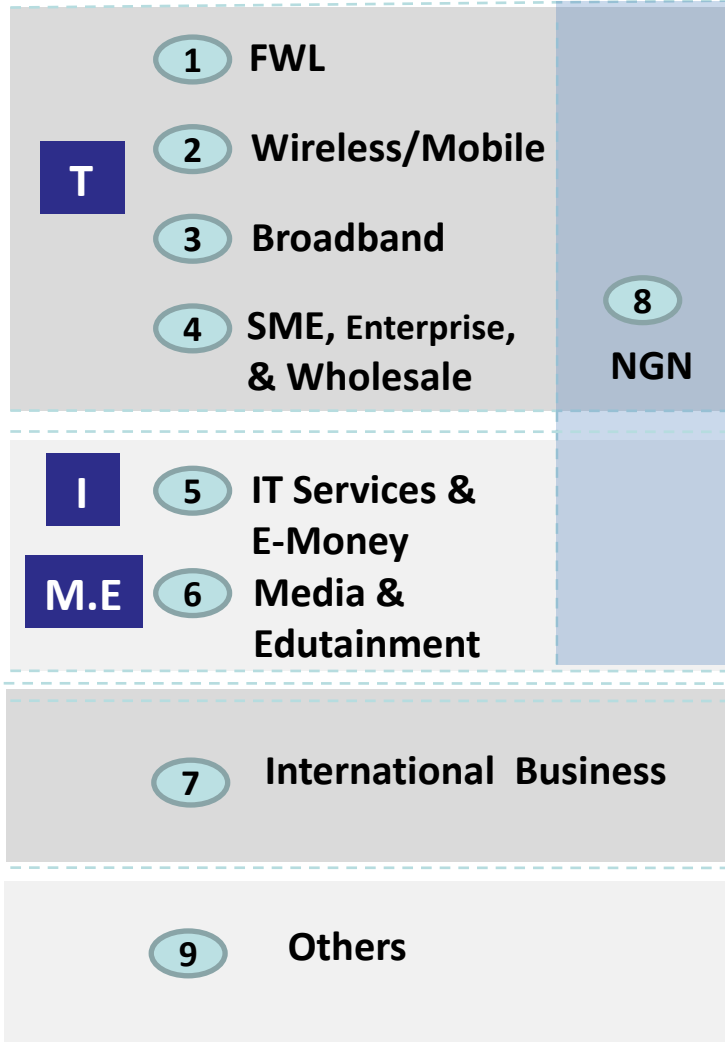
Telkom Indonesia in Brief

Telkom Business Portfolio

Serving more than 133 million customers through T.I.M.E Portfolio Business



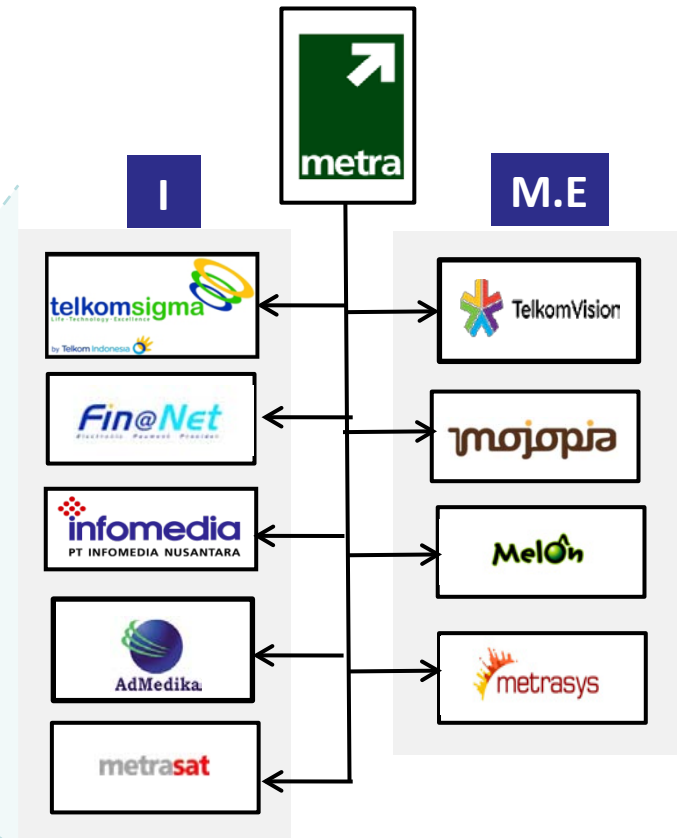
TELKOM's Business Portfolio



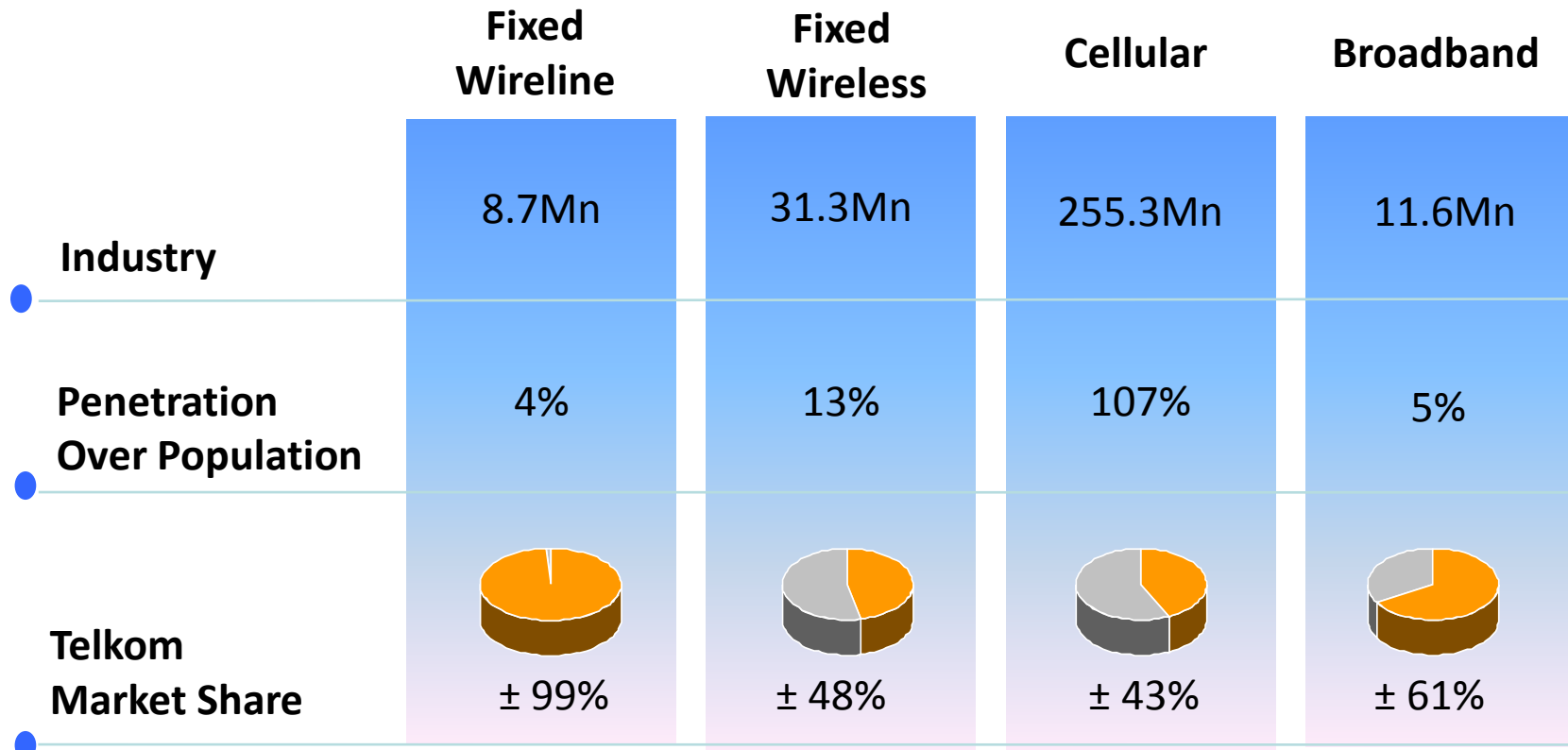
vehicle



METRA Holding

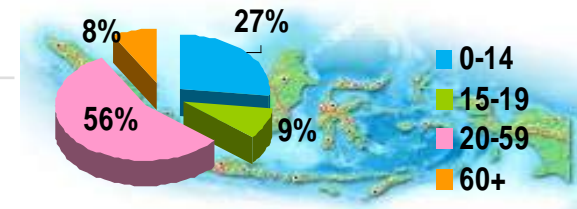


Telco Penetration



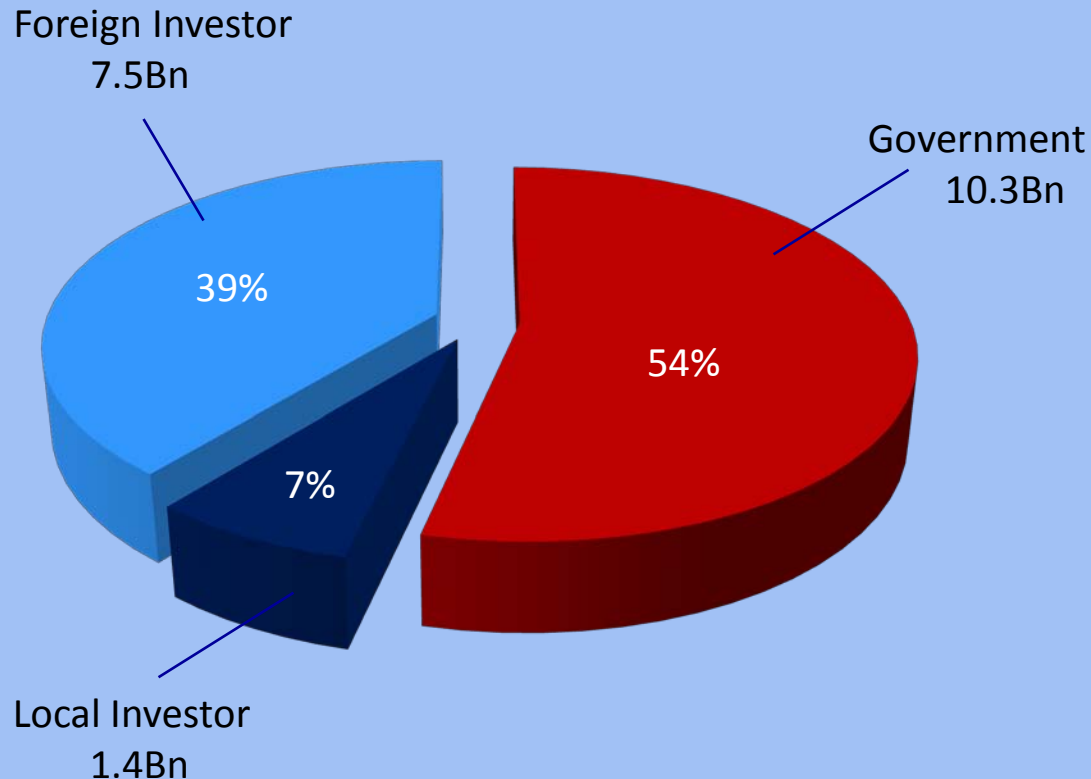
Indonesia Population

- Population: approx. 237.6 million + (source: BPS)
- Young dynamic population approx. 56%



Source : internal market research as of Mar 2012 & Company Data

Telkom Indonesia Ownership



* Exclude Treasury Stock 940,605,460 shares

Telkom Indonesia is listed at Indonesia Stock Exchange (IDX), New York Stock Exchange (NYSE), London Stock Exchange (LSE) and also Publicly Offering Without Listing (POWL) in Japan.



Highlights of 1Q 2012 Results

➤ Our consolidated revenue grew by 6.5% YoY and our cellular operation recorded an 8.9% YoY revenue growth to Rp12.3 trillion.

➤ Our broadband users grew by 35.9% YoY:

- Fixed broadband users grew to 1.9 millions.
- Mobile broadband users reached 5.2 millions.
- Blackberry users reached 3.3 millions.

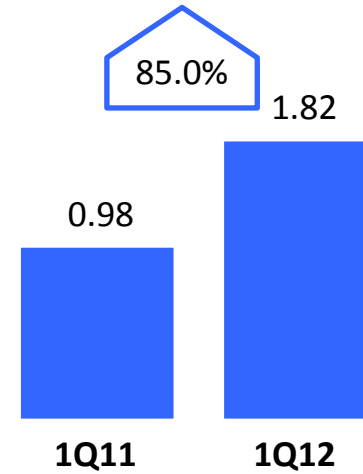
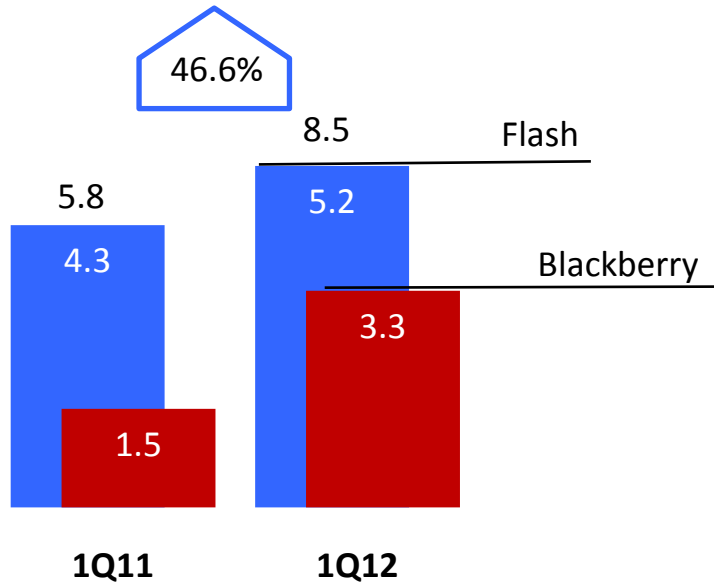
➤ The expense declined by 11.7% QoQ as a result of continuous cost leadership program that has been implemented for a couple of years.

➤ We recorded a 2.8% QoQ increase in EBITDA margin to 54.1%



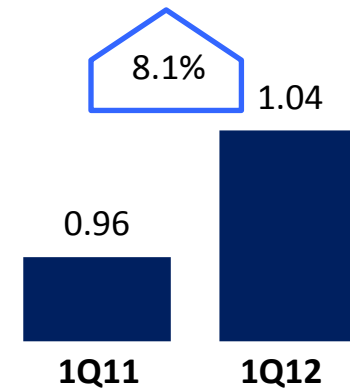
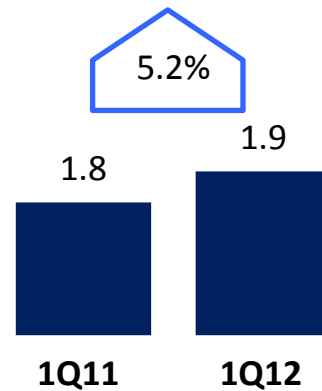
**Business Results
(Financial & Operational)**

Broadband Business



User (Mn)

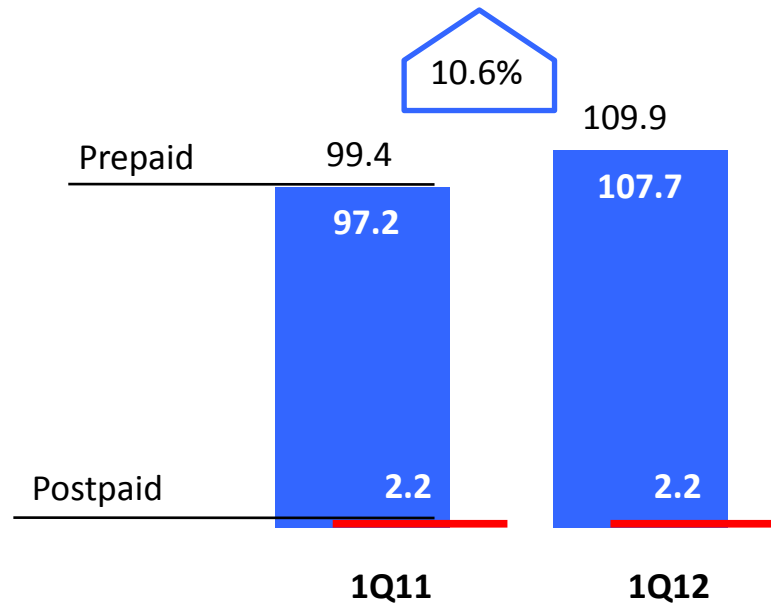
Revenue (Rp.Tn)



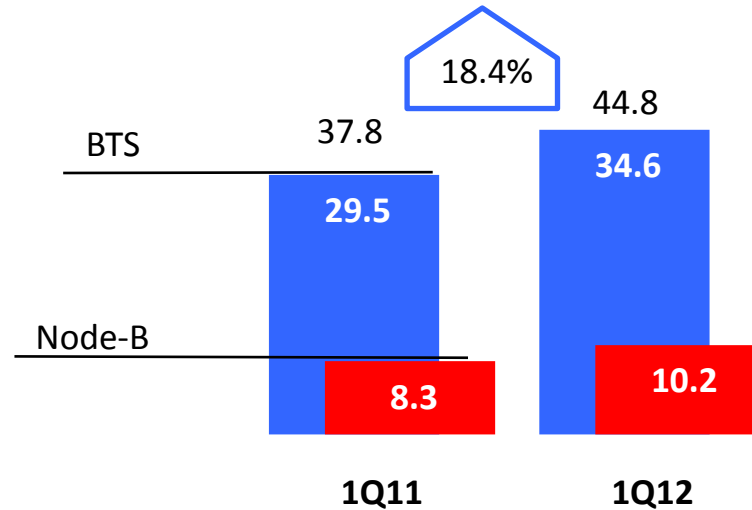


Cellular

Subscribers (Mn)



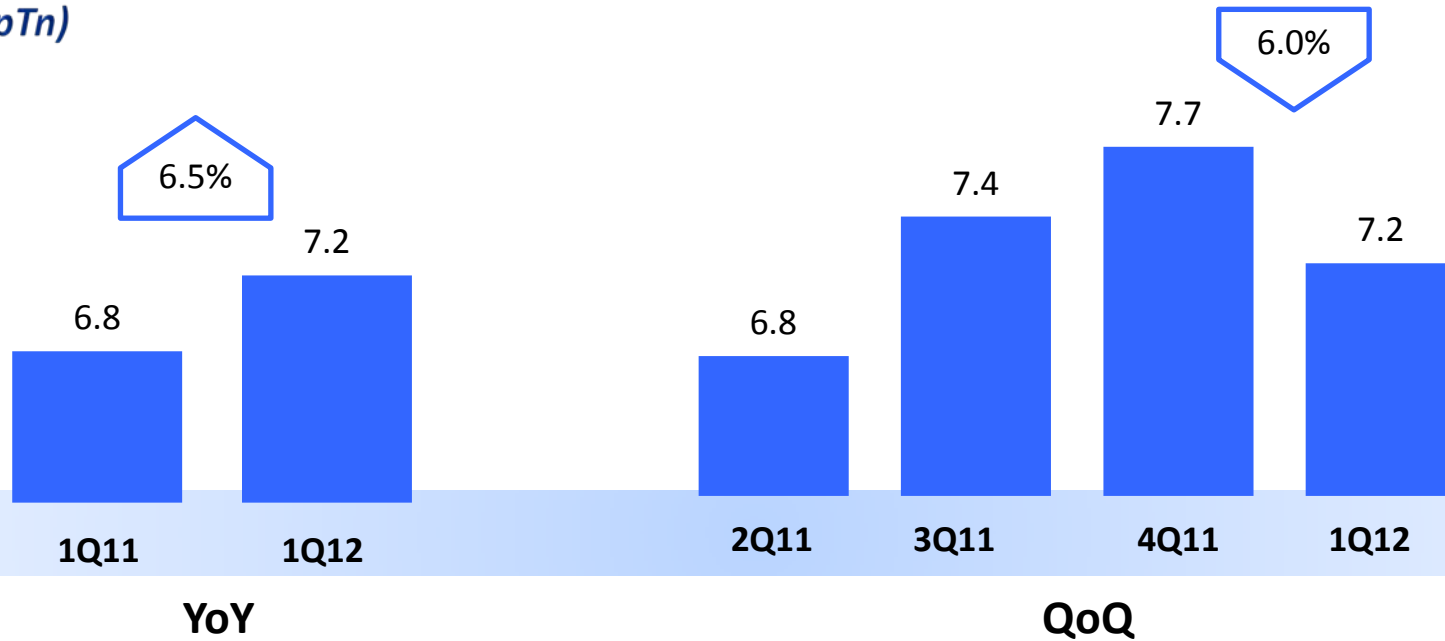
BTS ('000)





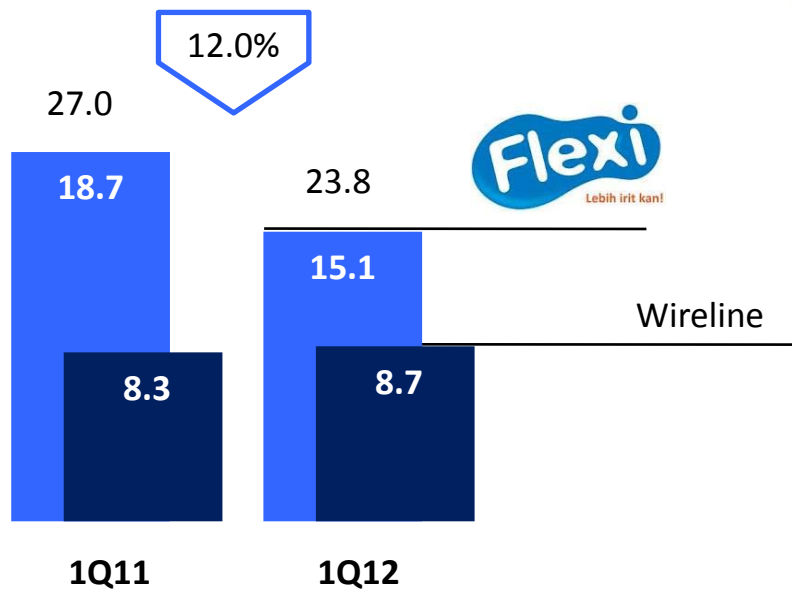
Cellular

Voice Revenue
(RpTn)

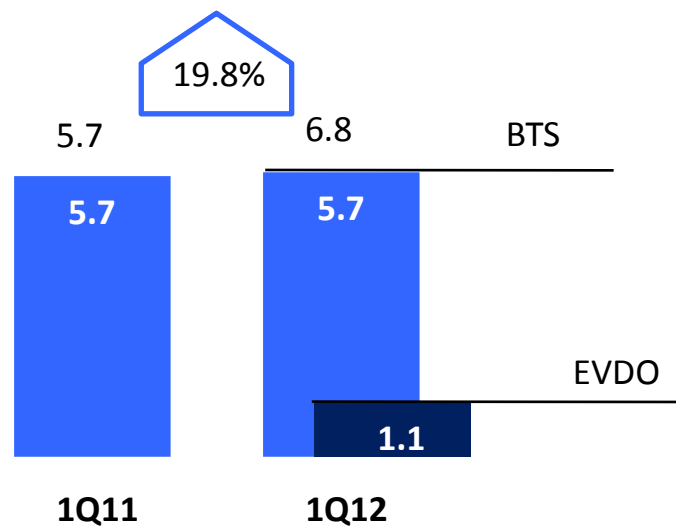


Fixed Lines

Subscribers (Mn)

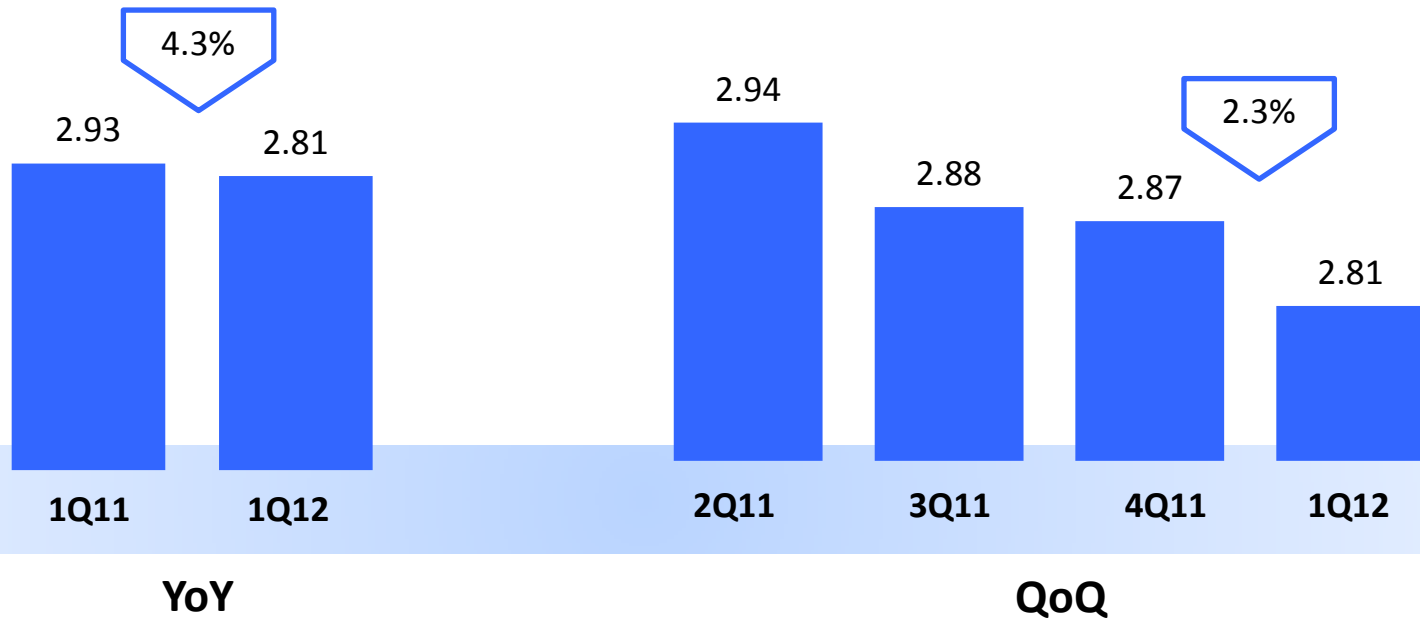


Flexi BTS ('000)



Fixed Lines

Revenue (RpTn)





Financial Performance

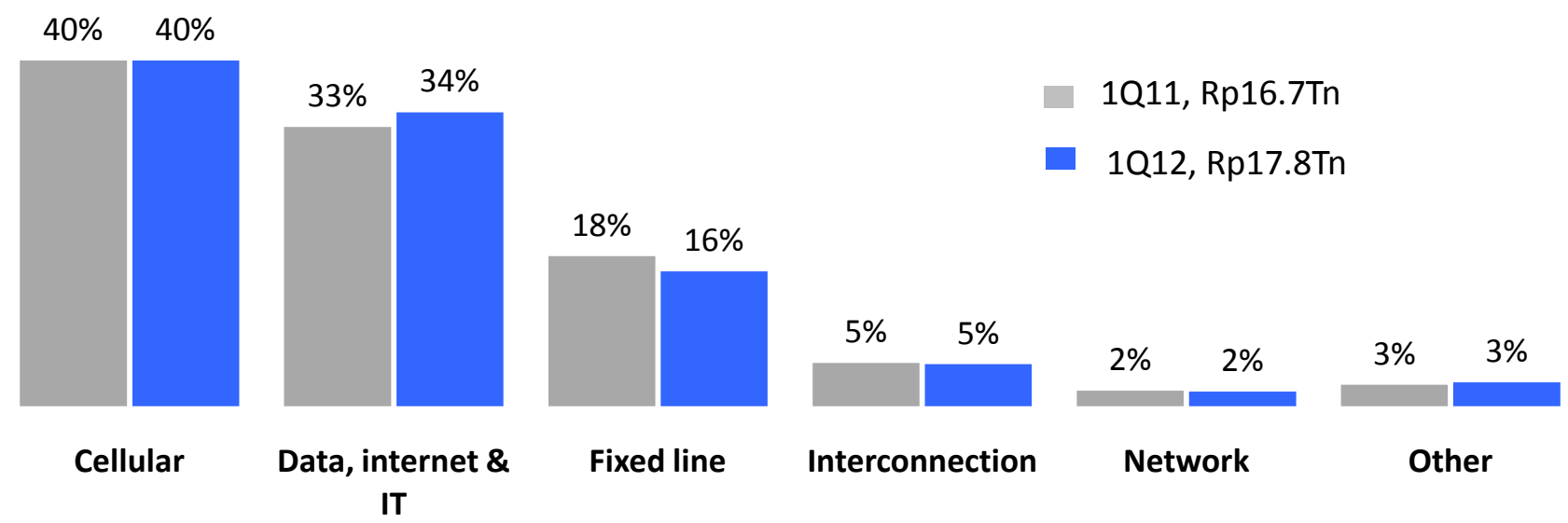
in Rp Tn

	1Q11	1Q12		
Financial Position	Asset	100.7	104.6	3.8%
	Liabilities	40.5	40.2	0.5%
	Equity	47.2	49.7	5.2%
Comprehensive Income	Revenue	16.7	17.8	6.5%
	Expense	11.4	11.8	3.2%
	EBITDA	8.6	9.6	11.4%
	EBITDA Margin	51.7%	54.1%	2.4%
	Net Income	2.8	3.3	17.5%

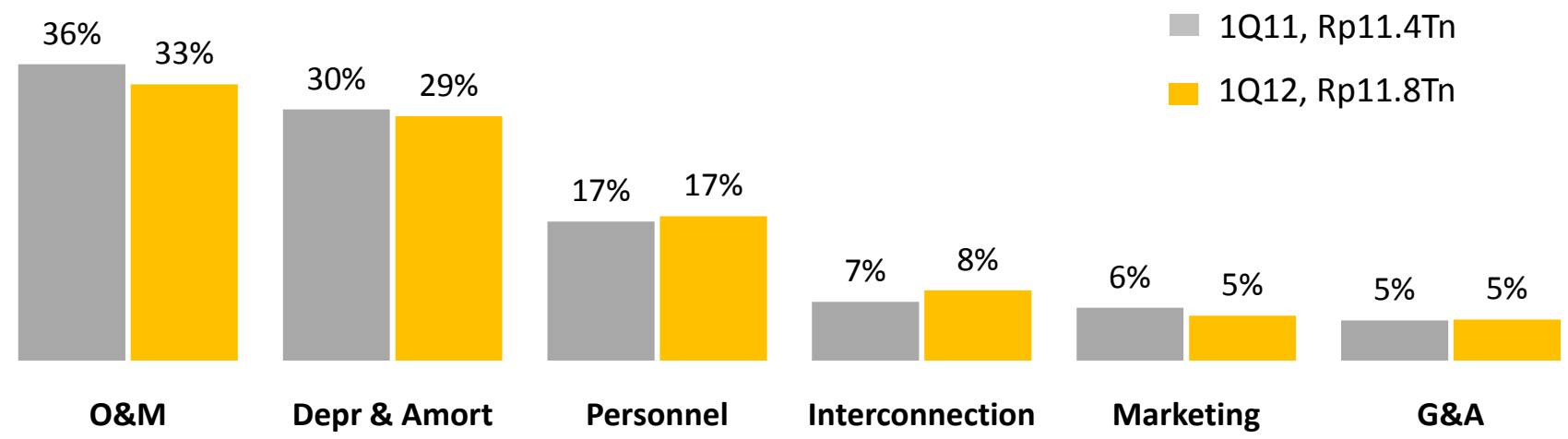


Comprehensive Income

Revenue contribution



Expense contribution



Q & A





For further questions



Please Contact :

Investor Relations

Grha Citra Caraka 5th floor

Jl. Jend. Gatot Subroto Kav. 52

Jakarta, 12710

Indonesia

Tel : +62-21-5215109

Fax : +62-21-5220500

Email : investor@telkom.co.id

Website: www.telkom.co.id