

PT. Telekomunikasi Indonesia, Tbk

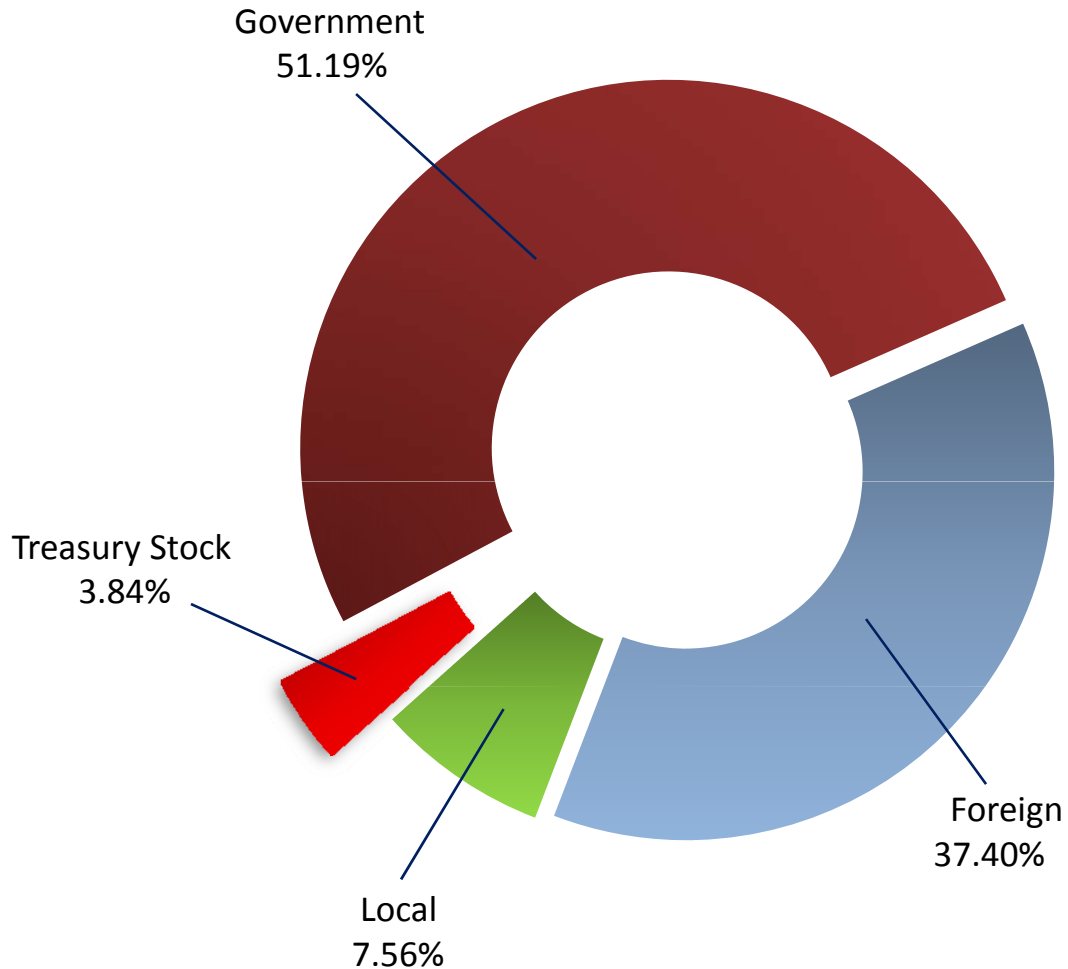
CLSA Asean Corporate Access Forum
March 15-16, 2012



Disclaimer

Today's presentation and the responses to questions, may contain forward-looking statement within the meaning of safe-harbor. Actual results could differ materially from projections, estimations or expectations. These may involve risk and uncertainty, and may cause actual results and development to differ substantially from those expressed or implied in the statements. The company does not guarantee that any action, which may have been taken in reliance of this statements.

Telkom Indonesia Ownership



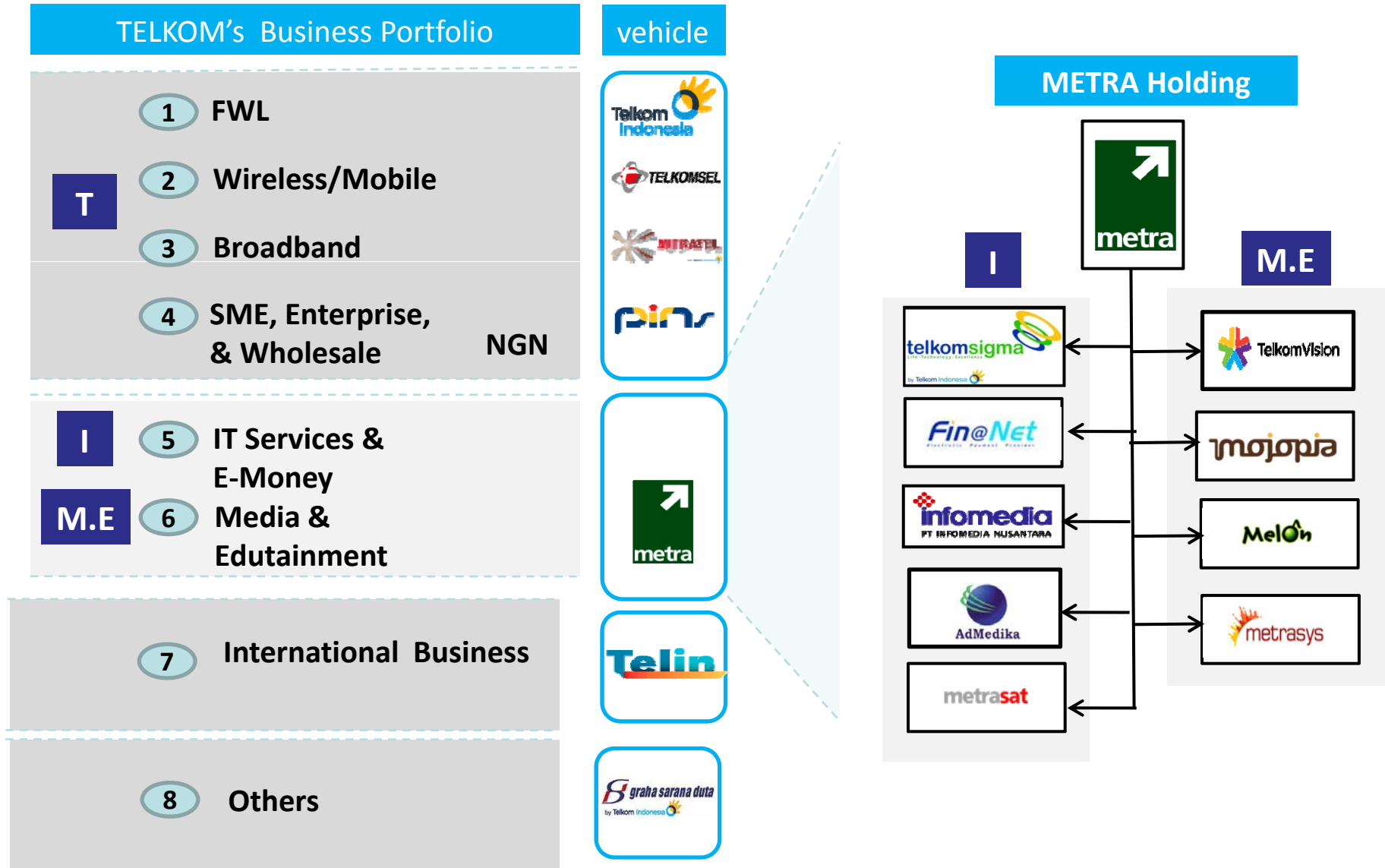
Telkom Indonesia is listed at Indonesia Stock Exchange (IDX), New York Stock Exchange (NYSE), London Stock Exchange (LSE) and also Publicly Offering Without Listing (POWL) in Japan.



As of 31 Dec 2011, Market Cap : **Rp142.1Tn**, or **4.02%** of total market cap. at IDX Indonesia

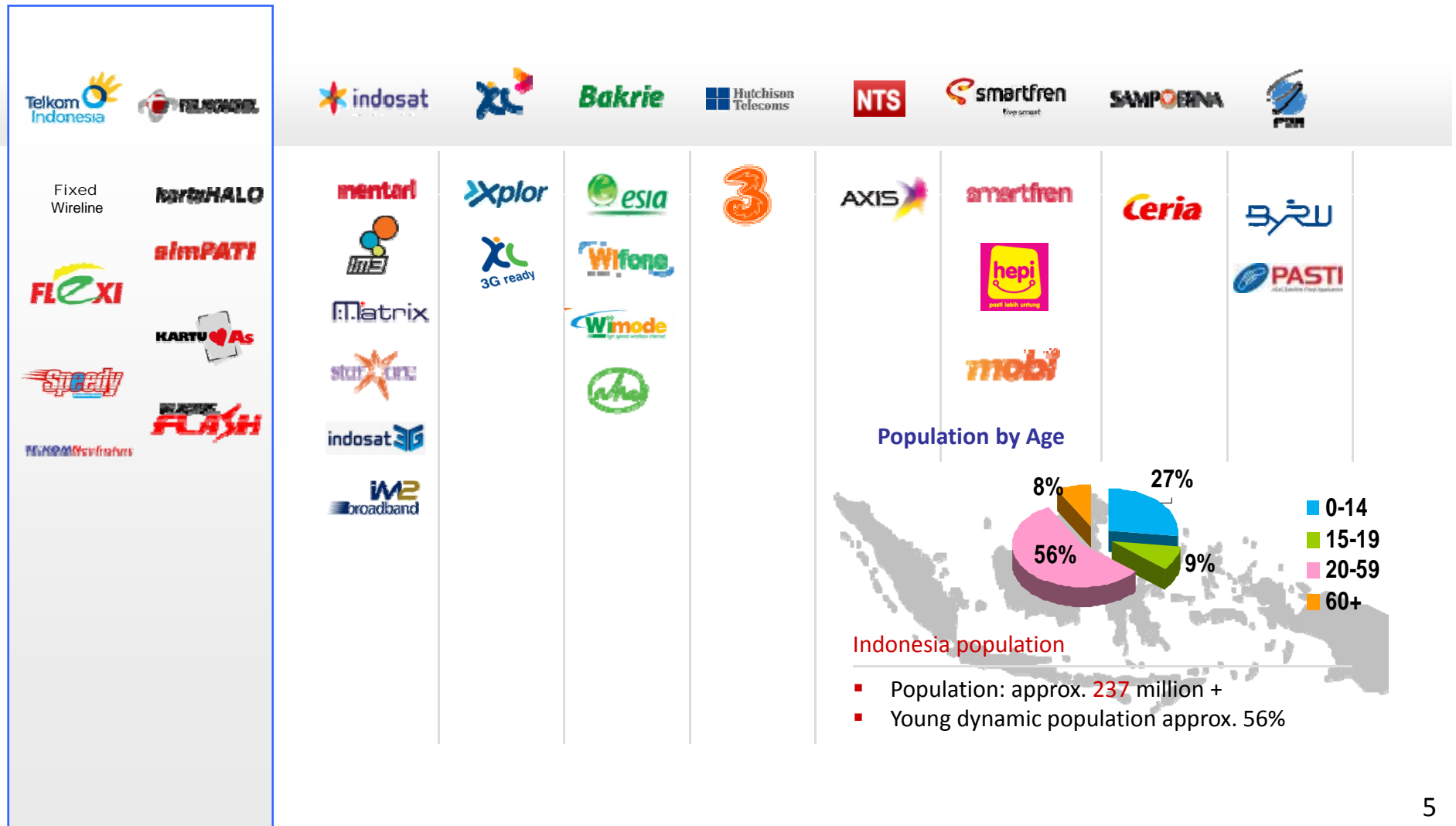
Telkom Business Portfolio

Serving more than 141.9 Mn customers through T.I.M.E Portfolio Business



Indonesia's Telco Industry Landscape

There are **10 operators serving more than 237 Mn population**, in which approx. 56% of them are young dynamic population.



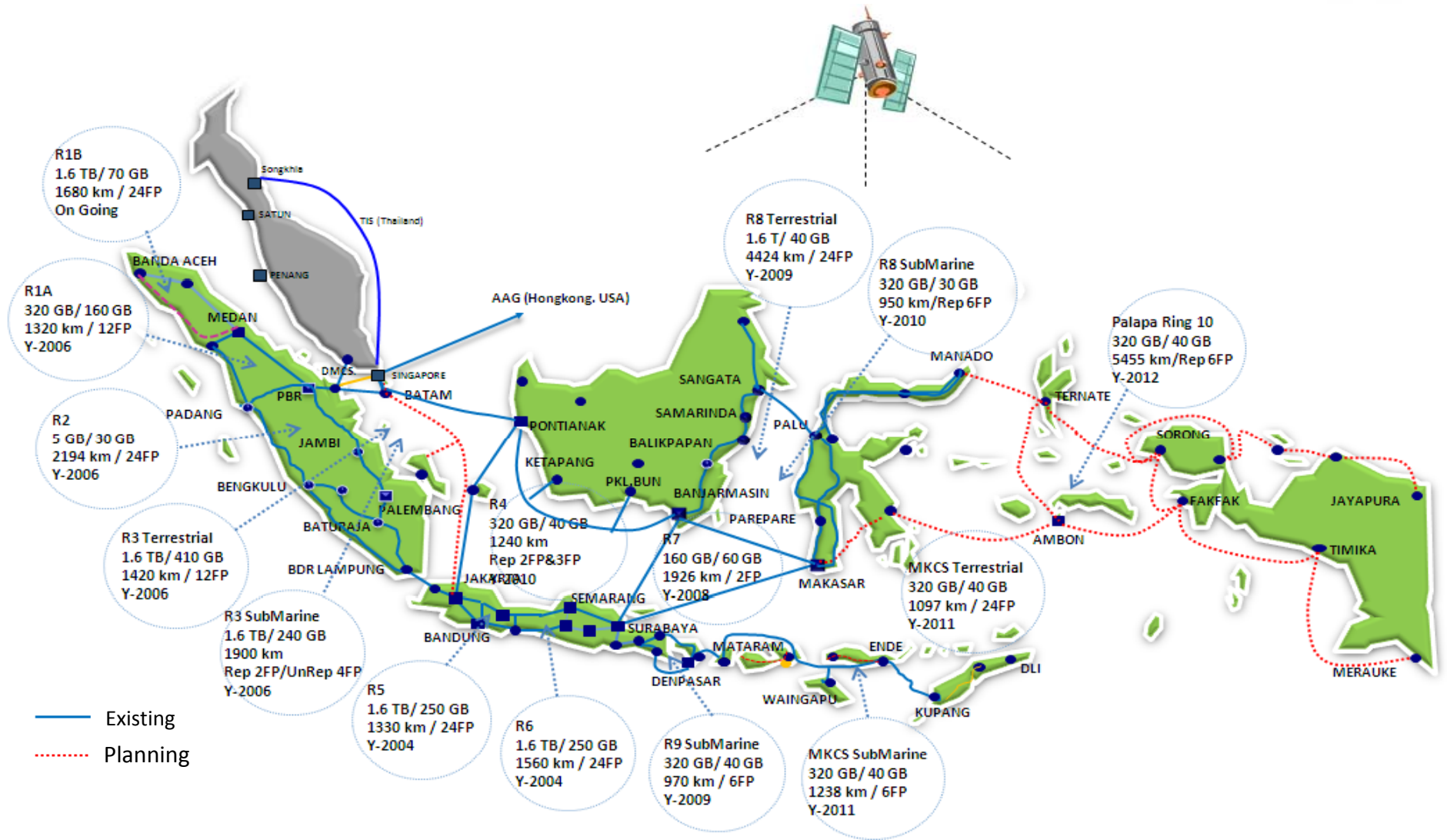
Telco Penetration



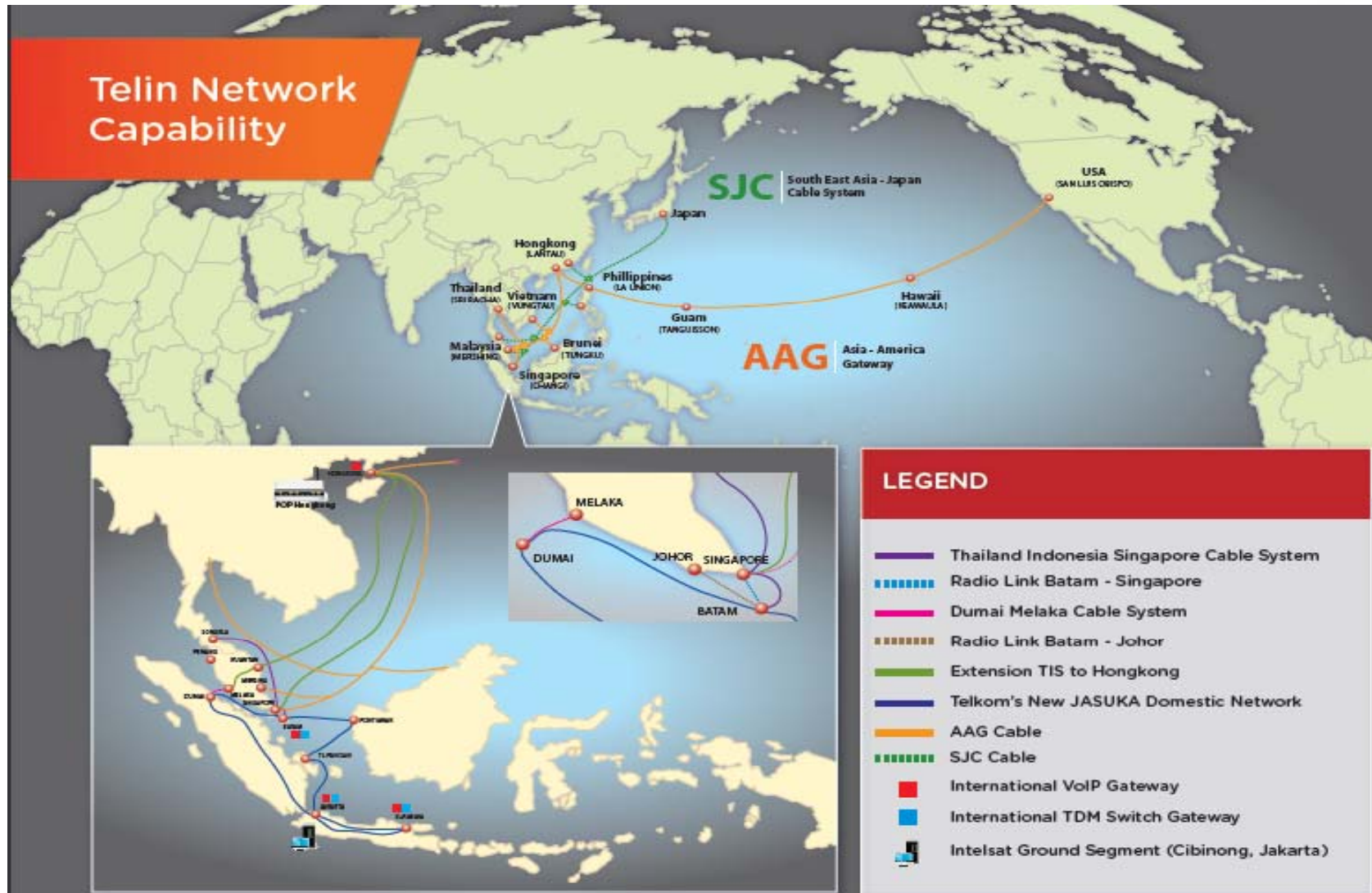
	Fixed Wireline	Fixed Wireless	Cellular	Broadband
Industry	8.6Mn	30.4Mn	250.4Mn	12.9Mn
Penetration Over Population	4%	13%	105%	4.8%
Telkom Market Share	± 99%	± 47%	± 43%	± 66%

Source : internal market research

Nusantara Super Highway



Submarine Cables Map



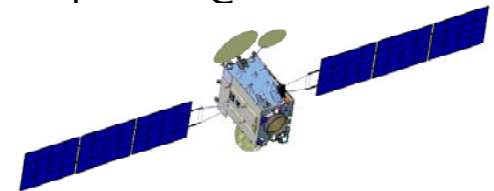
Indonesia Wifi



- Deployment of hotspots in crowded areas with intense usage of mobile broadband such as in café, mall, hospitals, stations, schools.
- In every spot users are provided with up to 30 Mbps capacity.
- End of 2011, hotspots are available in 3,000 points in 8 cities.
- Target
 - 2012: 50K hotspots in 9 cities.
 - 2014: 1 million points in 2014, all over Indonesia.

Telkom-3 Satellite

- Launched: May 2012
- Technical
 - 42 transponders:
 - (Standard C-Band: 24X36Mhz bandwidth
 - Ext C-Band: 8X54MHz bandwidth
 - Ku-Band: 4X36MHz & 6X54MHz bandwidth
- Designed life time: 15 years
- Manufacturer: Khrunicef, Russia
- Coverage
 - Standard C-Band : 24 Transponder @36MHz covering ASEAN
 - Extended C-Band : 8 Transponder @54MHz covering INDONESIA
 - KU-Band : 4 Transponder @36MHz and 6 Transponder @54MHz covering INDONESIA



Towers

Through Mitratel, our wholly-owned subsidiary, we leverage our tower asset...

By end of 2011:

